



REVERSE MORTGAGE DOCUMENT REQUIREMENTS

(Check off when complete)

- _____ Copy of Social Security # Identification (SS Card, Medicare Card, W-2, Ect.)
***Driver's License not acceptable
- _____ Copy of Date of Birth Verification (Driver's License, Passport, or Birth Certificate)
- _____ Copy of Deed
- _____ Copy of most recent Tax Bill
- _____ Copy of Homeowner's Insurance Policy (Agent Contact Information Acceptable)
- _____ HUD Reverse Mortgage Counseling Certificate (Must Be Original)
- _____ Copy of Mortgage Statements (Mortgages and/or Home Equity Loans/Lines)
- _____ Copy of Death Certificate for any deceased property owners
- _____ Copy of Power of Attorney, if applicable
- _____ Copy of Trust, if applicable

For More Information Please Contact Senior Equity Financial
(800) 261-8507